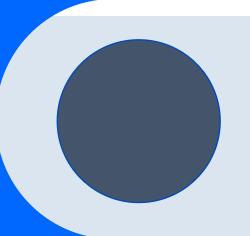
# Planning Your Annual Giving Campaign

Stewardship Commission

The Diocese of West Missouri





#### Agenda

- Introduction of the Commission
- Review survey results
- Recap of 2022 campaigns
  - Reflect on recent stewardship campaigns
  - Share best practices from around the Diocese
- Planning for 2023 annual giving campaign
- Resources
- Mark your calendar/Close







## Meet the Stewardship Commission



**Amy Amason** Chair Christ Church, Springfield



**Fr. Isaac Petty**Redeemer, Kansas City



**Linda Robertson** St. John's, Springfield



**Zella Forsythe**St. Matthews, Raytown



**Jim Gilligan**Resurrection, Blue Springs



Anita Philbrick
St. Thomas a Becket, Cassville

#### Introduction

- The Stewardship Commission was reconstituted in April 2022 by Bishop Diane Bruce. Amy Amason accepted the call to chair the Commission.
- Amy hosted a Stewardship Leadership Essentials webinar in May 2022.
- The Commission conducted a survey of churches in the diocese in September 2022 to gather information and understand the needs of our congregations with regard to stewardship.

## Results

Stewardship Survey

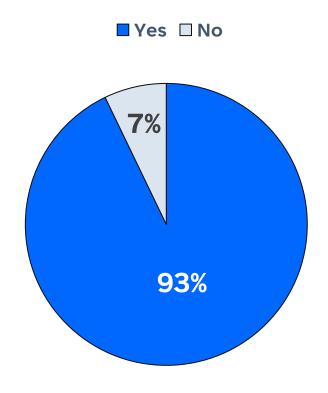
42 responses out of 47 congregations



## Annual campaigns are the norm

Does your congregation conduct a formal annual stewardship or giving campaign?

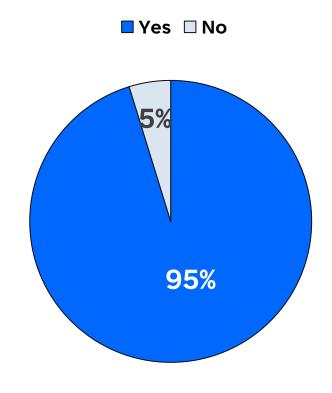
Almost all congregations conduct some sort of formal campaign every year.



## Most parishioners pledge

Do members of your congregation make pledges annually?

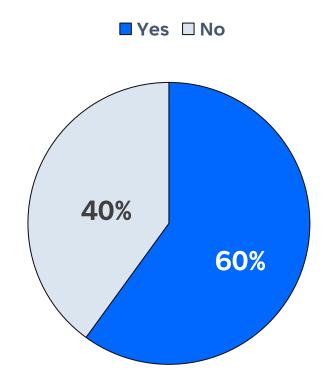
Only 2 congregations reported that their members do not make formal pledges.



#### Formal committees are hit and miss

Does your congregation have a formal stewardship committee (comprised of more than one person)?

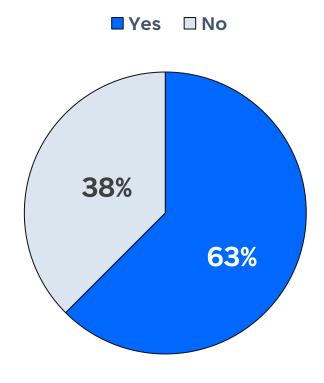
Almost half of our congregations don't have a formal stewardship committee.



#### Often the same volunteers

Do the members of your stewardship committee change every year?

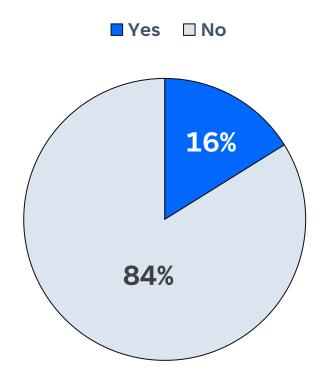
Of the churches that DO have a formal stewardship committee, over 1/3 reported that the same people serve on their parish's committee every year.



## Year-round stewardship is rare

Do you have a year-round stewardship program?

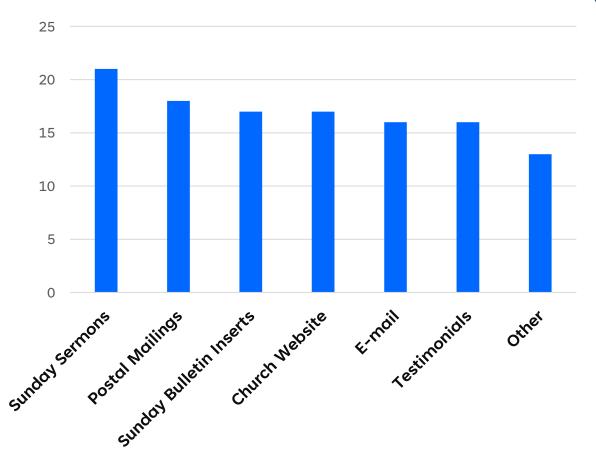
Overwhelmingly, most parishes do NOT have a year-round stewardship program.



## Stewardship sermons most used

What do you do in your church as part of a year-round stewardship program?

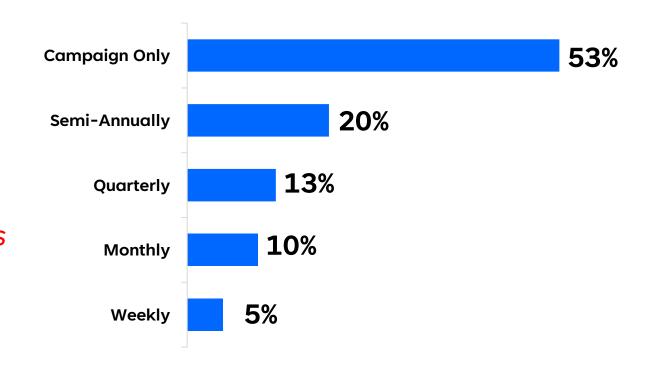
Testimonials are the least used tool for year-round stewardship.



## Communications are infrequent

How often do you communicate during the year with your church on stewardship?

Only 28% of our parishes communicate about stewardship more than once or twice a year.

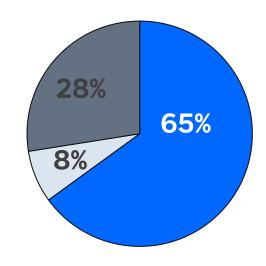


## 2/3 create their own program

Do you create your own stewardship campaign, or do you typically purchase or use a stewardship campaign that is already prepared?

Only about 1/3 of the parishes in the diocese purchase, use or supplement a stewardship campaign prepared by a 3<sup>rd</sup> party.





#### How you want us to help you

Please rank the issues you believe the Stewardship Commission should prioritize in its initial work with churches.

"How to conduct a pledge campaign" was the most requested item.

#### Ranked in order of importance

- 1. How to conduct a pledge campaign
- 2. Year-round stewardship
- 3. Messaging about the importance of pledges
- 4. Planned giving
- 5. How to recruit a stewardship committee for your congregation
- 6. Online giving
- 7. Preparing and using a narrative budget
- 8. Conducting special project or capital campaigns

## Parish leadership wants e-mails

How should the Stewardship Commission provide information to churches about stewardship?

> The Stewardship Commission will likely use all these communication methods.

#### Ranked in order of preference

- 1. E-mail -- articles and resources
- 2. In-person presentations
- 3. On-line presentations
- 4. Website -- articles and resources

15

## On-line training preferred most

How should the Stewardship Commission provide training to churches about stewardship?

> The Stewardship Commission will likely use all these tools for training.

#### Ranked in order of preference

16

- 1. On-line
- 2. In-person
- 3. E-mail
- 4. Website

# Recap of your campaigns



## Reflection on recent campaigns

Congregations, please share how your 2022 giving campaigns did!

- What did you do?
- How did it go?
- Successes and failures?

#### **Best practices**

Congregations, please share your best practices for giving campaigns.

- The what, the why, and the how
- How do you measure success?
- Let's improve together!

## Planning your 2023 campaign

Stewardship



## Planning your campaign

- Form and organize a stewardship ministry team
- 2) Select or design a program
- 3) Solicit Vestry support
- 4) Involve clergy in pastoral discussions
- 5) Educate
- 6) Send inviting messages
- 7) Design a system for distributing and receiving pledges and recording results
- 8) Give thanks





Adapted from TENS (Source Link)

## Resources

Stewardship



## TENS\* annual campaign

- A complete turn-key yearround stewardship program
- Free to all churches in the Diocese of West Missouri
- Can be customized by you for your parish
- Available in Spanish





\*TENS is The Episcopal Network for Stewardship (www.tens.org)

## Stewardship resources

#### **Episcopal Church Foundation**

(https://www.ecf.org/)



#### Episcopal Parish Network (EPN)

(https://www.episcopalparishes.org)



#### Diocese of Olympia

(https://resources.ecww.org/stewardship-and-giving)



#### Church Development

(<a href="https://church-development.com/church-capital-campaign-and-stewardship-resources/">https://church-development.com/church-capital-campaign-and-stewardship-resources/</a>)





## work, pray, and give for the spread of the kingdom of God

BCP, page 856



#### Mark your calendar

#### **Creating Budgets That Support Your Mission**

**TENS Webinar** 

Saturday, February 11, 2023 11:00 AM - 12:30 PM CST







#### **Recruiting and Training a Stewardship Committee**

**TENS Webinar** 

Saturday, March 4, 2023 11:00 AM - 12:30 PM CST



#### **Promoting Year-round** Stewardship

**Stewardship Commission** 

Tuesday, March 21, 2023 7:00 PM - 8:00 PM CST



## Thank you

**Stewardship Commission** 

The Diocese of West Missouri

